

Full-Year 2025 Snapshot

Unisys Exceeds Upwardly Revised Profitability Guidance and Finishes Year with Solid Cash Balance and Strong Liquidity

Total Revenue Growth (YoY)		Ex-L&S ¹ Revenue Growth (YoY)		Gross Profit Margin		Operating Profit Margin	
(2.9%)	(3.3%)	(3.5%)	(3.9%)	28.2%	16.8%	4.0%	9.1%
Reported	In CC	Reported	In CC	Company	Ex-L&S	GAAP	Non-GAAP

(\$140M)

Operating Cash Flow

\$128M

Pre-Pension Free Cash Flow

Sales Metrics

\$2.2B

Total Company TCV

+13% YoY

\$491M

New Business TCV

(38%) YoY

\$1.4B

Ex-L&S Renewals TCV

+114% YoY

1.2x

Ex-L&S TTM

Book-To-Bill

4Q 2025 Snapshot

Total Revenue Growth (YoY)		Ex-L&S ¹ Revenue Growth (YoY)		Gross Profit Margin		Operating Profit Margin	
5.3%	2.7%	(1.4%)	(3.9%)	33.9%	13.2%	13.3%	18.0%
Reported	In CC	Reported	In CC	Company	Ex-L&S	GAAP	Non-GAAP

Revenue by Segment



Full-Year 2026 Financial Guidance

(6.5%) to (4.5%)

YoY CC Revenue Growth

9.0% to 11.0%

Non-GAAP Operating Profit Margin

Constant currency revenue growth guidance translates to reported revenue growth of (3.8%) to (1.8%) based on exchange rates as of February 1, 2026. Guidance assumes ~\$415M of L&S revenue and Ex-L&S¹ constant currency revenue growth of (7.0%) to (4.5%)

¹ Ex-L&S defined as total company less License & Support.

Note: For full results and Non-GAAP reconciliations, and definitions, refer to the Unisys earnings release dated February 24, 2026, which you can find at www.unisys.com/investor-relations/earnings-releases