3Q 2025 Snapshot

Unisys Reiterates Full-Year Profitability Guidance and Advances Pension Strategy with Annuity Purchase Transaction

Total Revenue Growth (YoY)		Ex-L&S[1] Revenue Growth (YoY)		Gross Profit Margin		Operating Profit Margin	
(7.4%)	(9.0%)	(3.9%)	(5.8%)	25.5%	18.6%	(7.3%)	5.4%
Reported	In CC	Reported	In CC	Company	Ex-L&S	GAAP	Non-GAAP

Total Company revenue driven by timing of License & Support ("L&S") software renewals

On-track to achieve full-year Non-GAAP operating margin at or above mid-point of 8.0% to 9.0% guidance

GAAP operating profit includes ~$228M one-time, non-cash loss related to 3Q annuity purchase

$38M
Operating Cash Flow

$51M
Pre-Pension Free Cash Flow

Sales Metrics

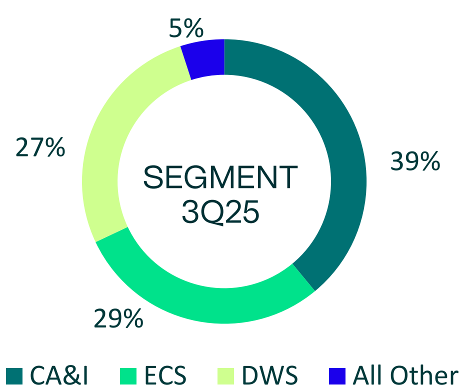
$415M
Total Company TCV for Q3
+15% YoY

$124M
New Business TCV for Q3
(29%) YoY

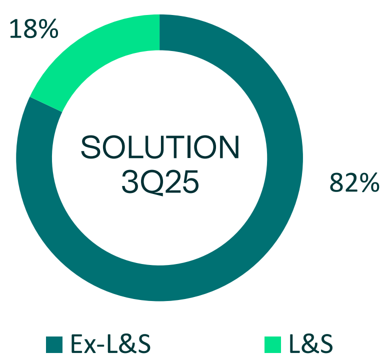
$583M
New Business TCV YTD
+2% YoY

1.1x
Ex-L&S TTM Book-To-Bill

Revenue by Segment



Revenue by Type



Updated Full-Year 2025 Financial Guidance

(4.0%) to (3.0%)
YoY CC Revenue Growth
Previously (1.0%) to +1.0%

8.0% to 9.0%
Non-GAAP Operating Profit Margin

Constant currency revenue growth guidance translates to reported revenue growth of (3.6%) to (2.6%) based on exchange rates as of the end of 3Q25. Guidance assumes ~$430M of L&S revenue

[1] *Ex-L&S defined as total company less License & Support.*

Note: For full results and Non-GAAP reconciliations, and definitions, refer to the Unisys earnings release dated November 5, 2025, which you can find at www.unisys.com/investor-relations/earnings-releases